

HELM

FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

November 29, 1990

415/398-4510

Honorable Noreta R. McGee
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, DC 20423

RECORDATION NO. 8358-B FILED 1435

DEC 3 1990 - 1 05 PM

Dear Ms. McGee:

On behalf of Great American Insurance Company, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, two (2) executed counterparts of a document, entitled Termination of Lease, executed as of November 29, 1990 which should be included as part of the filing recorded on June 8, 1976, Recordation No. 8358, as the next available recordation number.

The executing party to the enclosed Termination of Lease is:

Great American Insurance Company
580 Walnut Street
Cincinnati, OH 45202

The Termination of Lease terminates the lease of the boxcars listed in Annex A to the Lease of Railroad Equipment dated as of June 3, 1976 between the Lessor and Pickens Railroad Company (the "Lease") filed under I.C.C. Recordation No. 8358.

The equipment covered is listed in the Lease.

A short summary of the document to appear in the ICC Index is as follows:

"Termination of Lease."

Payment of the filing fee of fifteen dollars is included, ~~in the enclosed check of \$390.00.~~ Once the filing has been made, please return to bearer the stamped counterparts of the Termination of Lease not needed for your files, together with fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this transmittal letter.

Sincerely,

Susan C. Stott
Susan C. Stott
Director of Operations

this one
8358-B

Completed 12/1/90

INTERSTATE COMMERCE COMMISSION
NOTICE OF FILING
DEC 3 1990
11:52 AM
FILED

Interstate Commerce Commission

Washington, D.C. 20423

12/3/90

OFFICE OF THE SECRETARY

Susan C. Scott

Director Of Operations

Helm Financing Corporation

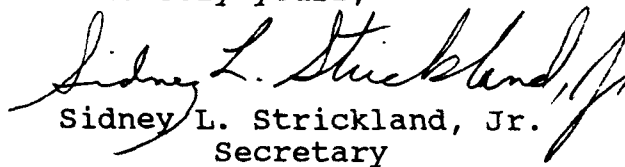
One Embarcadero Center

San Francisco, California 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/3/90 at 1:05pm, and assigned recordation number(s). 8357-B & 8357-C 83558-B & 8358-C

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

8358-B

8358-B
RECORDED 8358-B

TERMINATION OF LEASE

DEC 3 1990 - 1 05 PM

INTERSTATE COMMERCE COMMISSION

THIS TERMINATION OF LEASE dated as of November 29, 1990 by GREAT AMERICAN INSURANCE COMPANY, an Ohio corporation ("GAIC").

1. Recitals: GAIC entered into a Lease of Railroad Equipment dated as of June 3, 1976 (the "Lease") with Pickens Railroad Company with respect to certain boxcars described in Annex A to the Lease (the "Units"). The Lease is on file at the Interstate Commerce Commission ("ICC") under Recordation Number 8358 filed on June 8, 1976.

The Lease was terminated. The purpose of this Termination of Lease is to provide a formal termination document for filing with the ICC.

2. Termination: The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Great American Insurance Company, pursuant to due authority, has executed this Termination of Lease as of the date first written above.

GREAT AMERICAN INSURANCE COMPANY

By: Thomas E. Mischell

Title: Assistant Treasurer

Date: November 29, 1990

STATE OF OHIO)
) SS:
COUNTY OF HAMILTON)

On this 29 day of November, 1990, before me personally appeared Thomas E. Mischell, to me personally known, who, being by me duly sworn, says that he is Assistant Treasurer of GREAT AMERICAN INSURANCE COMPANY, and that said instrument was signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Patricia A. Beal (Lyle)
Notary Public

My Commission Expires: December 1, 1992

[Notarial Seal]

BFD-0325/3